



AJ&CO

Tran Vuong

Special Counsel
Private Advisory & Estates



I strive to make what is often a daunting process for clients as seamless and stress free as possible, to achieve their intended outcomes.

A decade of trusted expertise in estate and succession planning delivered with clarity and practicality.

Introduction

Tran is a private advisor with a particular passion for estate and succession planning whose expertise stems from previous roles in boutique, mid-tier and national firms.

With over a decade of experience in the areas of estate and succession planning, estate administration and general commercial, Tran has represented a plethora of high-net-worth individuals and family groups, business owners, executives and other professionals.

Her clients value her direct and sensible approach.

Expertise

- Drafting wills and enduring powers of attorney
- Death benefit nominations
- Memorandum of wishes
- Business succession planning
- Grants of Probate and letters of administration
- Deceased Estate administration
- Asset protection
- Drafting of governance agreements
- Trusts

Experience

Recent transactions of note include:

- acting intergenerational estate and wealth transfer planning for private family groups and blended families;
- drafting estate planning documents for high-net-worth clients with cross border assets;
- implementation of asset protection strategies for both present and estate planning purposes;
- preparing and advising on various governance agreements for a range of business sectors;
- reviewing and advising on various structures and its impact on estate and business succession;
- obtaining Probate and estate administration for a large family group in NSW with an estate value of over \$15M;
- obtaining Probate and estate administration for private families with extensive asset and share portfolio over \$2M;
- preparing death benefit nominations for members of a family SMSF;
- unwinding of an asset protection strategy post expiry of a potential estate claim period for a blended family; and
- regular modernisation of trust deeds for general and succession planning purposes.

Qualifications

- Graduate Diploma of Practical Legal Training (Queensland University of Technology)
- Bachelor of Laws (Queensland University of Technology)
- Bachelor of Business – Management (Queensland University of Technology)

Memberships

- Queensland Law Society



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